**Plaid Document**

**1.** [**https://plaid.com/docs/auth/partnerships/moov/**](https://plaid.com/docs/auth/partnerships/moov/)

- With reference to above link we need Plaid Processor token for Moov

- Will use Plaid Link to authenticate with financial institution

**2. Account setup Instructions** -

- Need accounts at both Plaid and Moov in order to use the Plaid+Moov integration

- Need to enable Plaid account for the Moov integration

- We are using production environment for plaid

- Need plaid client\_id and secret

**3. Integration with Plaid Link –**

* **Plaid Link -** <https://plaid.com/docs/link/>
* **Demo** - <https://plaid.com/demo/?countryCode=US&language=en&product=auth>

**-** In demo first select country, language and product as auth and click launch demo button

**-**  Now need to select your bank and provide credentials

- After that it will verify user identity by sending code to linked phone

* **Steps :**

1. **First create a link\_token**

* A link\_token is a short-lived, one-time use token that is used to authenticate app
* Can create using <https://production.plaid.com/link/token/create>
* Required fields are :

client\_id, secret, client\_name, country\_codes, language, client\_user\_id (unique), products

1. **Initializing Link and public\_token creation**

* Use created link\_token to open Plaid Link and on the onSuccess callback, Link will provide a temporary public\_token
* Here can’t create public\_token using API need to use client side integration

1. **Create access\_token**

* Create using <https://production.plaid.com/item/public_token/exchange>
* Usea Link public\_token for creating access\_token
* Required fields are : client\_id, secret, public\_token

1. **Create processor\_token**

**-**  Create using <https://production.plaid.com/processor/token/create>

- Use a access\_token for creating processor\_token

* Required fields are : client\_id, secret, access\_token, account\_id, processor(moov)